# Keidanren Nature Conservation Fund Management System User Manual

Keidanren Nature Conservation Fund Keidanren Committee on Nature Conservation Ver1.0

Date of Issue November 10<sup>th</sup>, 2015



To our applicants

Thank you for your application for the Keidanren Nature Conservation Fund (KNCF).

This manual is designed to make application procedure for **Keidanren Nature Conservation Fund Management System** more efficient and easier for the applicant.

For further information, such as the application requirements, necessary reports, documents to be submitted, and the overall schedule for the 2016 application period, please visit our homepage:

https://www.keidanren.net/kncf/fund/project/

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# The procedure up until now

2015/20			's Work)					•
	Oct 3	Oct 3		Dec 10	Jan - Mar 2015	Apr	Oct	Apr 2016
		become possible			trustee(s) by e- mail at the end of	and bank account	,	*Submit the final report (free format)
		form (Excel & Word) will be automatically sent out after		materials, such as group information	selection results have been uploaded	half of the grant from the		
2015								
		website: •The requirements	Inqui	iry and communication	with trustee(s) will	take place via e-mo	iil and/or telephone	
		applications The yearly schedule Sample application form						
		Oct 3 Old	Oct 3  New user registration will become possible  ⇒The application form (Excel & Word) will be automatically sent out after registration  The following will be posted on the KCNC website: •The requirements for accepting applications •The yearly schedule	*New user registration will become possible  ⇒The application form (Excel & Word) will be automatically sent out after registration  The following will be posted on the KCNC website: •The requirements for accepting applications •The yearly schedule •Sample application form	Oct 3  Oct 3  New user registration will become possible  ⇒ The application form (Excel & Word) will be automatically sent out after registration  The following will be posted on the KCNC website: The requirements for accepting applications The yearly schedule Sample application form  Submit applications (Excel, Word) via e— mail  *Send additional materials, such as group information and photos, via post  *Receive application confirmation from the trustee(s) by e— mail by the end of December  Inquiry and communication  Inquiry and communication  *The yearly schedule Sample application form	Oct 3  Oct 3  New user registration will become possible  ⇒ The application form (Excel & Word) will be automatically sent out after registration  The following will be posted on the KCNC website:  • The requirements for accepting applications • The yearly schedule • Sample application form • Send additional materials, such as group information and photos, via post  • Receive message from the trustee(s) by e-mail at the end of March that the selection results have been uploaded  • Receive application confirmation from the trustee(s) by e-mail by the end of December  • Inquiry and communication with trustee(s) will	Oct 3 Oct 3 Oct 3  New user registration will become possible  ⇒The application form (Excel & Word) will be automatically sent out after registration  The following will be posted on the KCNC website:  The requirements for accepting applications  The yearly schedule  Sample application form  Send additional materials, such as group information and photos, via post  Receive application confirmation from the trustee(s) by e- mail at the end of March that the selection results have been uploaded  From the trustee(s) by e- mail at the end of December  Neceive the first half of the grant from the trustee(s)  Inquiry and communication with trustee(s) will take place via e-mote  Inquiry and communication with trustee(s) will take place via e-mote  Inquiry and communication form the trustee(s) will take place via e-mote  Inquiry and communication form  Inquiry and communication with trustee(s) will take place via e-mote  Inquiry and communication with trustee(s) will take place via e-mote  Inquiry and communication with trustee(s) will take place via e-mote  Inquiry and communication with trustee(s) will take place via e-mote  Inquiry and communication with trustee(s) will take place via e-mote  Inquiry and communication with trustee(s) will take place via e-mote  Inquiry and communication with trustee(s) will take place via e-mote  Inquiry and communication with trustee(s) will take place via e-mote  Inquiry and communication with trustee(s) will take place via e-mote  Inquiry and communication with trustee(s) will take place via e-mote  Inquiry and communication with trustee(s) will take place via e-mote  Inquiry and communication with trustee(s) will take place via e-mote  Inquiry and communication with trustee(s) will take place via e-mote  Inquiry and communication with trustee(s) will take place via e-mote  Inquiry and communication with trustee(s) will take place via e-mote  Inquiry and communication with trustee(s) will take place via e-mote  Inquiry and communication with trustee(s) will take place via e-mote	Oct 3  Oct 3  New user registration will become possible  ⇒The application form (Excel & Word) will be automatically sent out after registration  The following will be posted on the KCNC website:  The requirements for accepting applications:  The yearly schedule  Sample application form (Excel & Word)  Will be automatically sent out after registration  The following will be posted on the KCNC website:  The requirements for accepting applications  The yearly schedule  Sample application form form  The sample application form form  The sample application form The sample application fo

	•							
	Oct 2	Around Oct 15	Around Nov 10	Around Dec 15	Jan - Mar 2016	Apr	Oct	Apr 2017
2016	New	*Upload the application form (Excel) onto the KCNC website. It will be possible to copy and paste the information to the	•Start User Registration (receive ID/password) •It will be possible to use an application form previously completed in Excel to apply online •It will also be possible to upload a Word file onto	Via the Web System - Submit a previously completed Excel version of the application form - Upload a project rundown as a Word file - Upload any other necessary documents (maximum size 25MB)	·Announce that	• Fill out a revised plan on the Web System and upload the bank account information as a	*Upload a progress report. A template will be provided on the KCNC website. *Receive the second half of the grant from the	• Upload the final report. A template will be provided on the KCNC
		The following will be posted on the KCNC website:  'The requirements for accepting applications  'The yearly schedule  'Sample application form  'Past grant results	Inqu	iry and communication	from/to the truste	e(s) will take place t	through the "Messa	ge

The application procedure has gotten more involved and requires more work but thanks to our new online system we're able to visualize the data we receive more easily, streamline the process, and make it so it's now possible to check on the status of the application online.

# 2016 GRANT APPLICATION FORM FOR KEIDANREN NATURE CONSERVATION FUND (KNCF)

The procedure of web application is as follows. An operational period is set as each step respectively, and input in period outside/renewal procedure can't be done, so would you pay attention

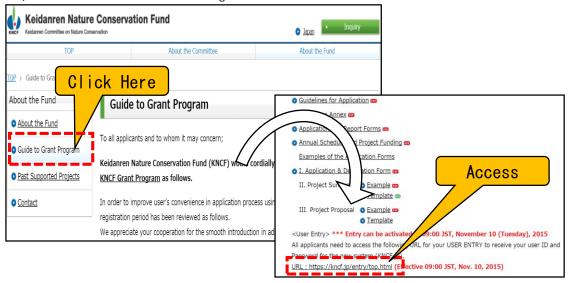
Procedure	details	useURL	Operational period(Japan Time)		
Step One	User Registration	Keidanren Nature Conservation Fund web site >KEIDANREN NATURE CONSERVATION FUND >Recruitment project assistant https://www.keidanren.net/kncf/fund/p roject/	(Starting) November 10 Tuesday 09:00 in 2015 (End) to December 15 Tuesday 17:00.		
		l			
Step Two	How to make your online application	Keidanren Nature Conservation Fund Management System			
2.1	Filling out your application	https://kncf.jp/entry/ main menu button	(Starting) November 10 Tuesday 09:00 in 2015		
	How to fill out your Project Summary	> Filling out your application button	(End) to December 15 Tuesday		
2.3	How to attach your Project Proposal  Confirmation and Pledge	(To each tab)	17:00.		
2.4	Confirmation and Pledge		*You can revise your application as many times as you want while the application process is open.  *The last day of submission will be equal to the date you apply.		
Step Three	Checking your status	Keidanren Nature Conservation Fund			
3.1	Checking your status	Management System https://kncf.jp/entry/ main menu button > Checking your status button	(Starting) 2016 year April 1 Friday 09:00 After. * That sent an alienee of message plural of upload completion of a choice result to		
3.2	Checking your progress		(Starting) after written application submission. At any time.  * By ID/PW of a relevant project. (After next year) It's also possible to check it about application in		
For Organizati	ons Whose Grants Were Approved		the past.		
Step Four	Submitting Your Revised Plan & Bank Info	Keidanren Nature Conservation Fund Management System			
	Revising your Project Plan & Budget	https://kncf.jp/entry/ Menu button	(Starting) April 1 Friday 09:00 in 2016(End) to May 31 Monday		
4.2	Entering your bank account info & attaching your signature	> Correction plan•Bank Info Input button	<u>17:00.</u>		
Step Five	Submitting your Interim Report	Keidanren Nature Conservation Fund Management System			
5.1	Submitting your Activity Plan and	https://kncf.jp/entry/	(Starting) October 3 Monday		
5.2	Budget Outline Submitting your Detailed Interim Report	Menu button   > Interim Report Submitting button	09:00 in 2016(End) to October 31 Monday 17:00.		
-	Submitting extra files	January Submitted Submitted			
		Keidanren Nature Conservation Fund			
Step Six	Submitting your Final Report	Management System			
6.1	Submitting your Activity Plan and	https://kncf.jp/entry/	(Starting) April 3 Monday 09:00 in		
	Budget Outline Submitting your Detailed Final Report	Menu button   > Submitting your Final Report button	2017(End) to April 28 Friday		
6.3	Submitting extra files	Submitting your Final Report Button			
Miscellaneous		Keidanren Nature Conservation Fund Management System			
1)	About attaching documents	https://kncf.jp/entry/ Menu button > attaching documents button	(Starting) 2015 year November 10 Tuesday 09:00 After.		
2)	About the Messaging Function	Menu button > the Messaging Function button	(Starting) after User Registration		
3)	About submitting forms	main menu button > Filling out your application button (The screen upper)	(Starting) 2015 year November 10 Tuesday 09:00 After.		

#### 1.1 User Registration

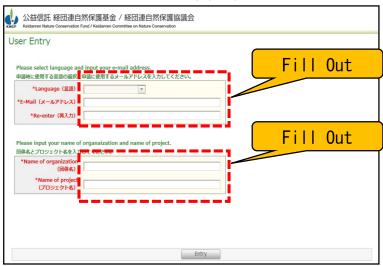
1) Go to the Keidanren Nature Conservation Fund website and click on "About the Fund."



2) Click on "Guide to Grant Program"



3) Follow the User Registration link provided on the 2016 Project Assistance application page. Fill out the fields in the screen that pops up.



#### 1.1 User Registration (Receiving your URL / ID / Password)

A unique User ID and password will be provided for each project. An automated message will be sent to the e-mail address you provide during registration.

You will be able to check whether or not you can login as soon as you receive the confirmation mail.

Sample of the confirmation mail

Dear (project name),

Thank you for applying for Keidanren Nature Conservation Fund 2016.

Your login user ID and your password for your WEB site registration will be as follows:

(Please refer to the applicant's manual for the further details of the registration procedure. You can download the manual at the following URL: https://www.keidanren.net/kncf/en/fund/program/pdf/en-manual.pdf)

Site URL: https://kncf.jp/entry/

Login ID: 69246863 Password: sLVMK8s4

\*Please be careful when handling your user ID and password.

\*This email is sent from a send-only address. No reply email will be sent from this address. In case you have an inquiry, please select the "Contact/Message Exchange" function from the Top Menu.

Trustee: Keidanren Nature Conservation Fund,

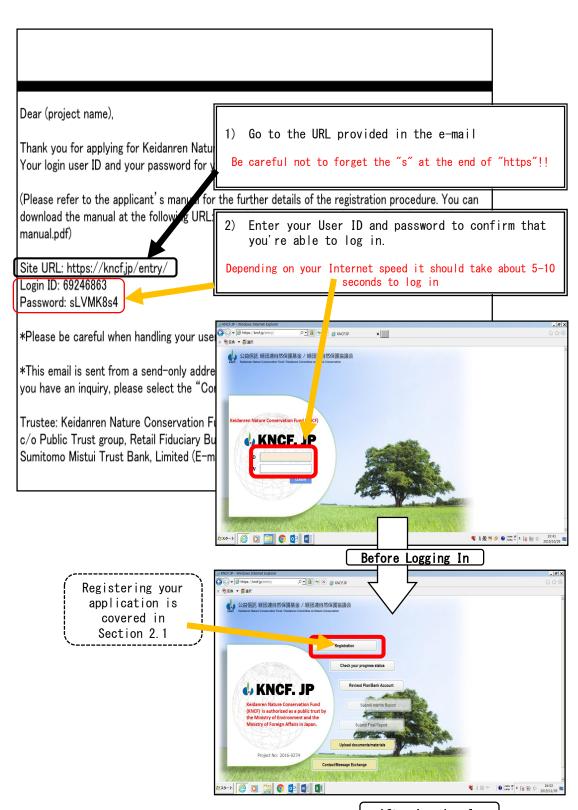
c/o Public Trust group, Retail Fiduciary Business Department,

Sumitomo Mistui Trust Bank, Limited (E-mail; charitabletrust@smtb.jp)

#### 1.2 How to Log In

After receiving your confirmation mail please go to the URL provided and then try logging in with your User ID and password.

Please be careful not to give out your User ID / password to anyone else!!

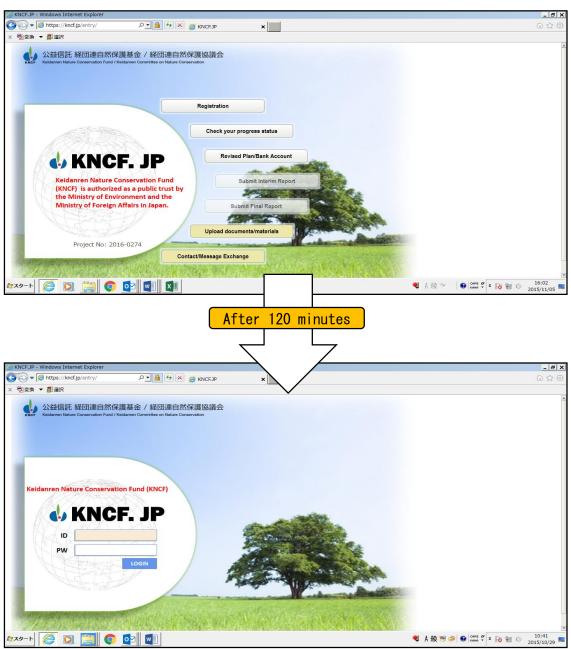


After Logging In



### 1.2 How to Log In - System Resources & Tips 1

Tip 1: Each session is set for 120 minutes and users will have to log in again if they go over that limit. Any information that isn't updated or saved during this time will be lost and will have to be re-entered.

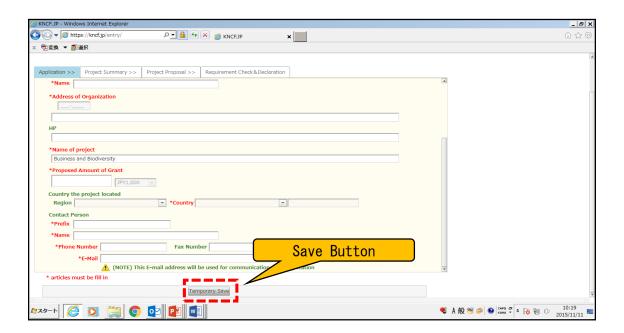


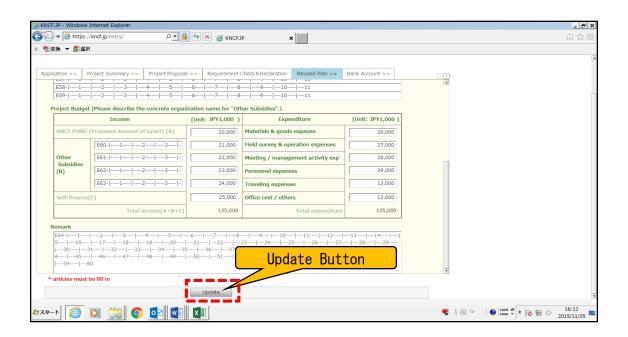


1.2 How to Log In - System Resources & Tips 2

Tip 2: Since pages without a "Save" button cannot be saved you'll have to press the "Update" button and then go back to make any revisions.

\*The application page is the only page that can be saved midway



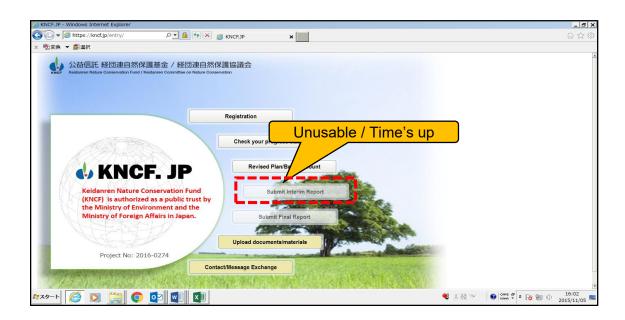




1.2 How to Log In - System Resources & Tips 3

**Tip 3:** Areas where text can be input or can be otherwise manipulated are shown in black.

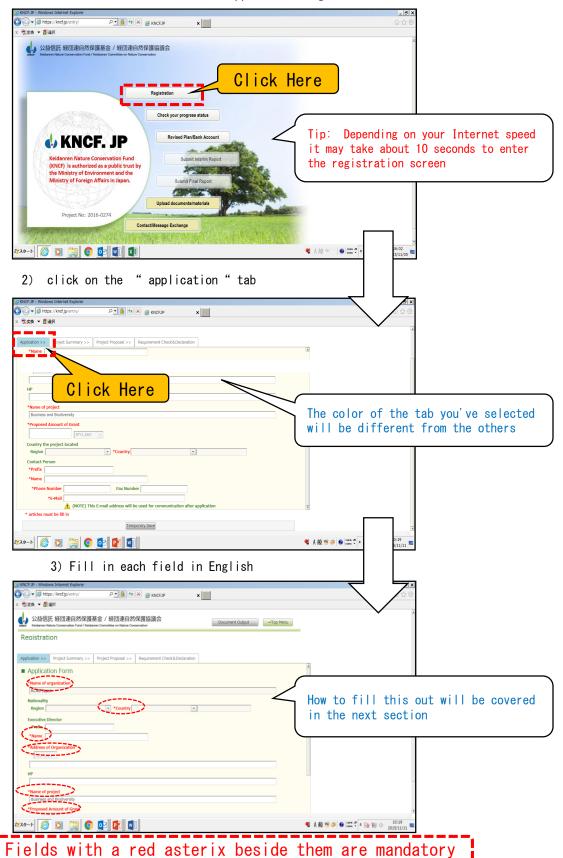
\*\*Transparent buttons cannot be used / the input time has expired



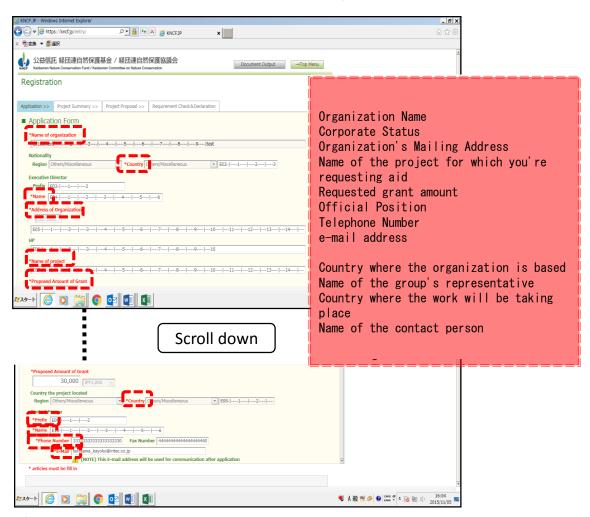


#### 2.1 Filling out your application (Registration)

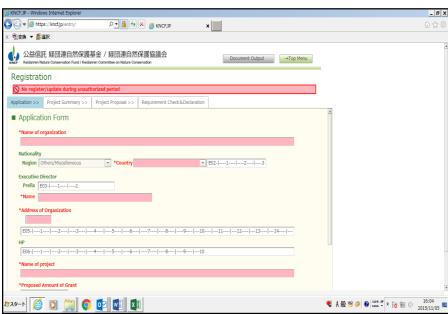
Go to the main menu and click on "Application Registration"



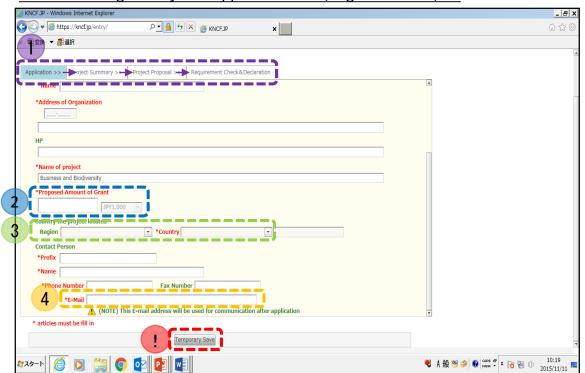
- 2.1 Filling out your application (Registration) 1
- 1) Please fill in the requested information Fields with a red asterix beside them are mandatory



2) If you didn't fill something out correctly then a red error message will appear beside the appropriate areas



2.1 Filling out your application (Registration) 2



1

You will need to fill in everything from the Application tab on the left to the Confirmation and Pledge tab on the right.

2

**About the requested grant amount:** The input amount is set to Japanese yen with 1,000 yen being displayed as JP 
mid 1,000. You cannot put in American dollars or any other currency.

3

**About the country / rogion names:** If the name of the country or rogion where your organization is based or where your work will be taking place is not listed in the drop-down menu then select "Other" and enter the name in the text box.

4

**About the contact person's e-mail address:** All contact made after the application is submitted will be sent to the e-mail entered at registration. This e-mail address cannot be changed.

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You can save your work with the "temporarily save" button even if you have not completed all the required items

#### 2.1 Filling out your application (plus additional info)

When you submit your application, you'll automatically be sent a project number. The next time you log in your nine-digit number will be displayed on the lower left side of the screen.

The login screen before submitting your application



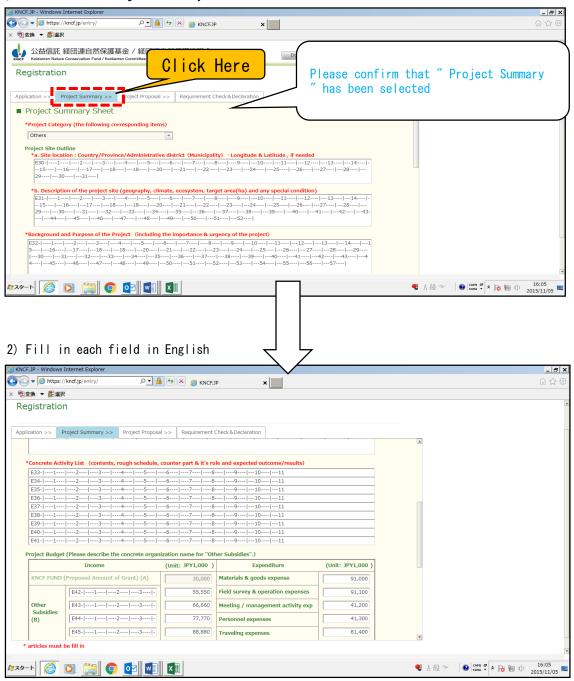
The login screen after submitting your application





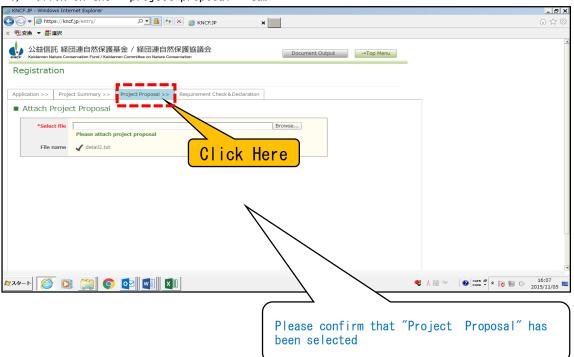
#### 2.2 How to fill out your Project Summary

1) Click on the "Project Summary" tab

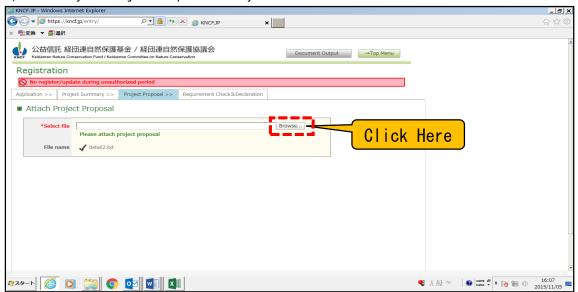


#### 2.3 How to attach your Project Proposal 1

1) Click on the "project proposal" tab



2) Select your Project Proposal from your saved documents and attach it



#### Additional Info

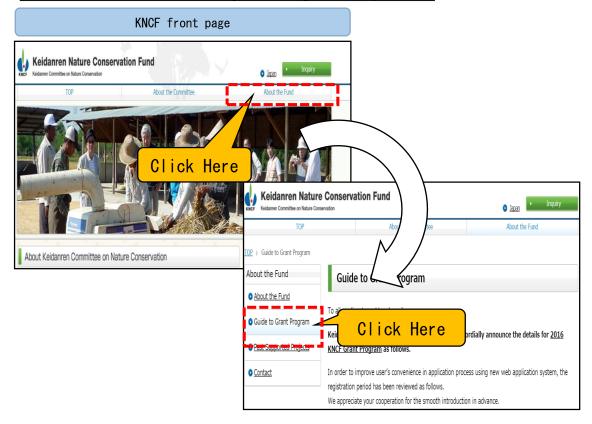
#### About the file format:

You can use the MS Word template provided on the KCNF website.

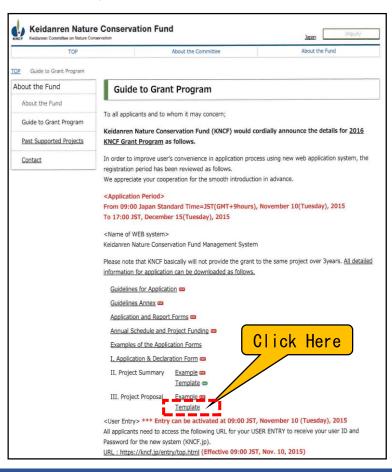
You can submit documents in formats other than Word but they must contain all the same information. For more details please refer to the reports and submitted documents on the website.



#### 2.3 2.3 How to attach your Project Proposal 2



3) Click on "Template" and the Word file will start to download.





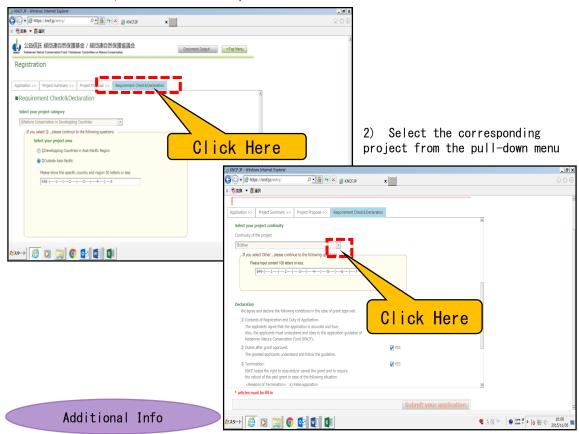
# 3) Applying Online

### Step Two: How to make your online application

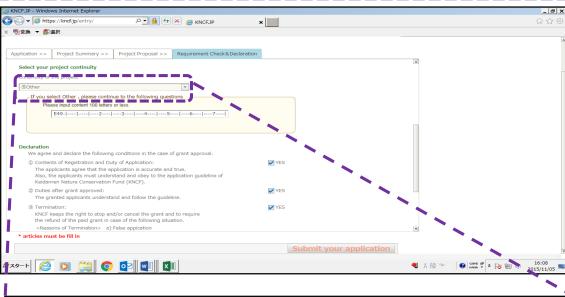
#### Confirmation and Pledge (New Registrations) 1

purpose: Please enter the information needed to confirm that your organization meets the requirements necessary for the grant being applied for.

Click on the "Requirement Check & Declaration" tab

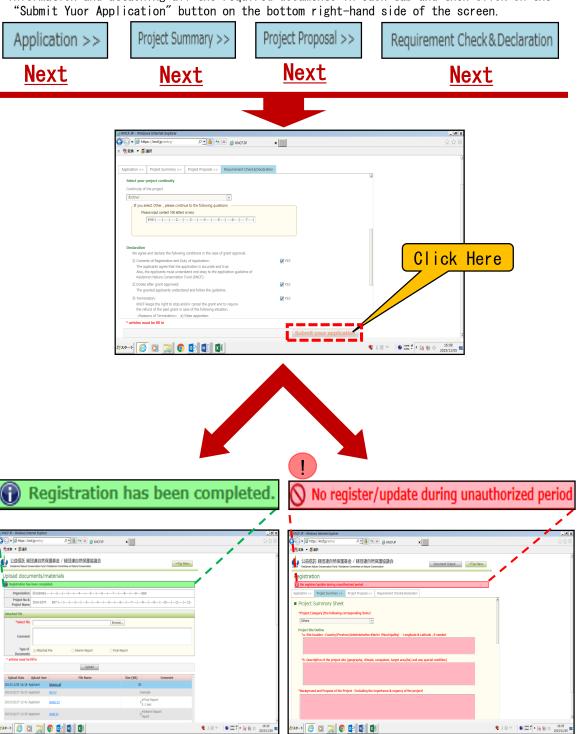


Please choose whether the application is a new one or a continuing one. If you can't determine which one yours is then select "Other" and enter an explanation.



#### 2.5 Submitting your application

1) Make sure you haven 't left anything out after entering all the required information and attaching all the required documents in each tab and then click on the "Submit Yuor Application" button on the bottom right-hand side of the screen.

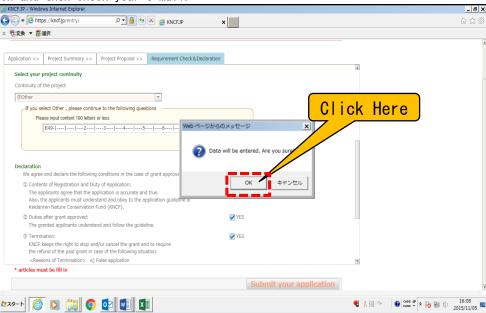


(!)

If you do not enter all the required fields then a red error message will appear over the tab with the missing information. Your cursor will automatically jump to the field with the missing information and an explanation of what's needed will be provided. You can edit an application you've already submitted as long as you do so before the deadline.

#### 2.6 Confirming that your application is finished

1) When your registration is finished then a pop-up will appear telling you that an automated message will be sent to the e-mail address you provided. Click on the OK button and then check your e-mail.



★An example of a registration confirmation mail

Dear (name of English Test User) of (name of project),

You have received a new message regarding the application mentioned below.

Please check the message(s)/comment(s) in the website.

Site URL: https://kncf.jp/entry/

Project Number: 2016-128

Sender: Grantee\_E

Message(s)/Comment(s):

To all grantees:

Thank you for applying to the Keidanren Nature Conservation Fund. We would like to let you know that we have uploaded the results of our selection. Please log in and select "View application process" from the menu button to confirm the results for you application.

Keidanren Nature Conservation Fund Trust, Sumitomo Mitsui Trust Bank, Limited

\*This email is sent from a send-only address. No reply email will be sent from this address. In case you have an inquiry, please select the "Contact/Message Exchange" function from the Top Menu.

Trustee: Keidanren Nature Conservation Fund.

c/o Public Trust group, Retail Fiduciary Business Department,

Sumitomo Mistui Trust Bank, Limited (E-mail; charitabletrust@smtb.jp)



# 🤰 3) Applying Online

# Step Three: Checking your status

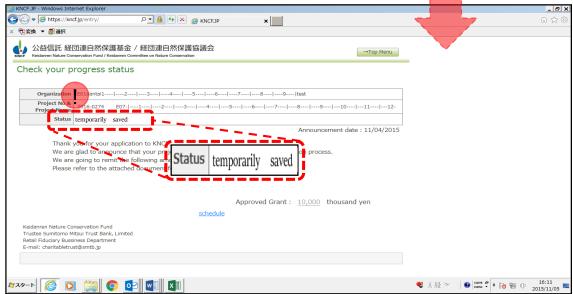
#### 3.1 Checking your progress and results 1

1) Click on "Check Status" on the main menu



# If a decision hasn't been made yet

2) Your organization's progress will be displayed



If your status says "temporarily saved "then your application hasn't been submitted yet



22

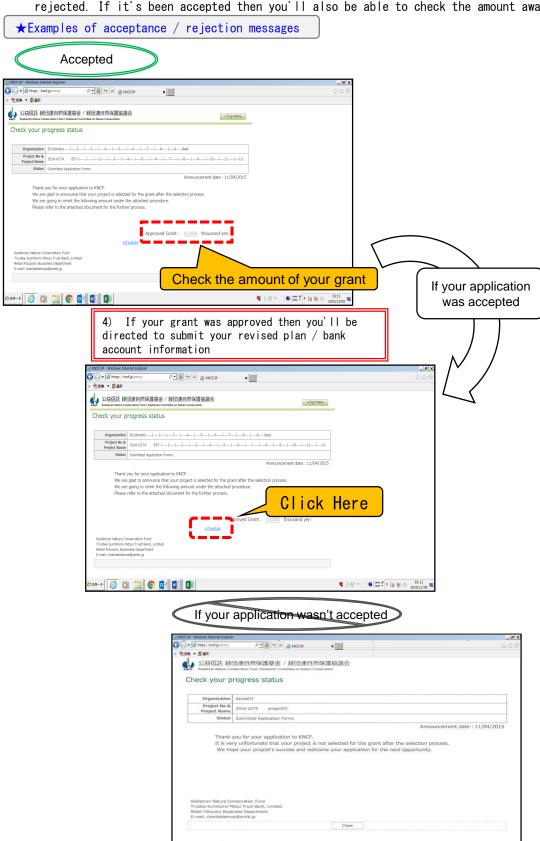


# 3) Applying Online

### Step Three: Checking your status

### 3.1 Checking your progress and results 2

3) After submitting your application, a decision will be made and the word "Message" will be displayed that will tell you whether your application's been accepted or rejected. If it's been accepted then you'll also be able to check the amount awarded.

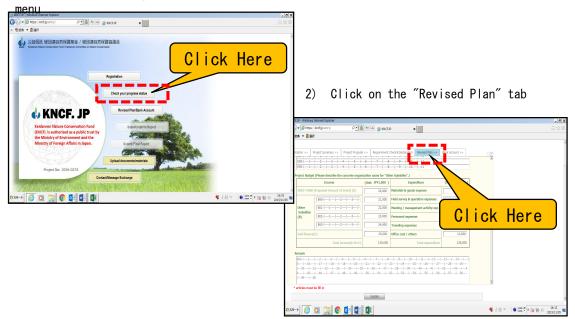




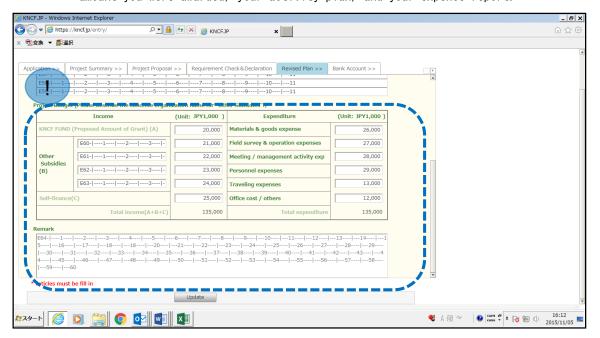
# Step Four: Submitting Your Revised Plan & Bank Info

#### 4.1 Revising your Project Plan & Budget Plan 1

1) Click on "Enter your Revised Plan & Bank Info" button on the main



3) The information you provided during registration will be displayed on the screen. Please update the page with the actual amount you were awarded, your activity plan, and your expense report.





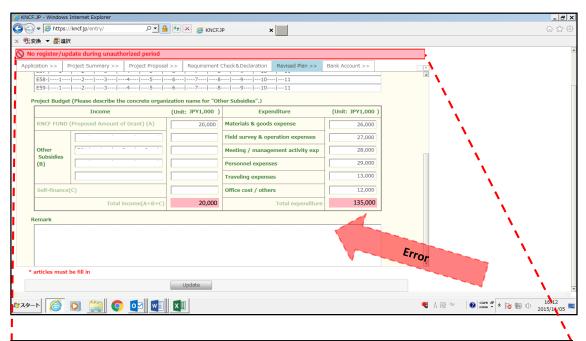
The grant amount entered in your Revised Plan must match the actual amount awarded to you by KNCF. An error message will appear if the two amounts do not match.



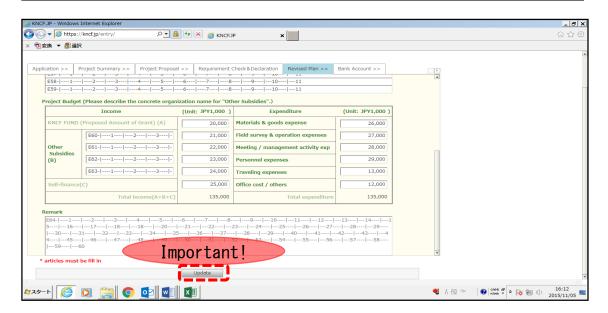


Step Four: Submitting Your Revised Plan & Bank Info

#### 4.1 Revising your Project Plan & Budget Plan 2



# No register/update during unauthorized period



### Important!

If the amount you were rewarded is the same as the amount you applied for then you still need to click on the Update button even though nothing's been changed. Your Revised Plan will not be recognized by the system if you skip this step.



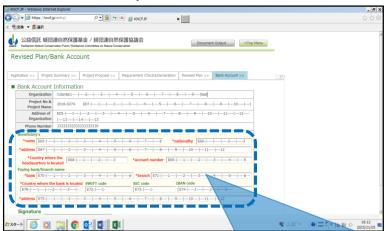
## Step Four: Submitting Your Revised Plan & Bank Info

4.2 Entering your bank account info & attaching your signature 1

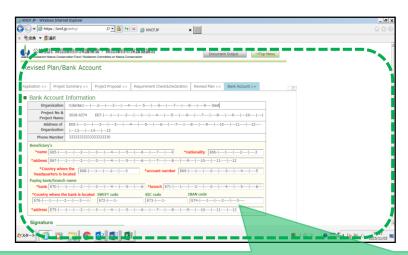
1) Click on the Bank Account Info tab



2) Enter your bank account information



You can use both full-width and half-width characters for many fields but there are some that only allow you to use half-width characters.



 After entering your bank account information right-click on the screen and select Print





# Step Four: Submitting Your Revised Plan & Bank Info

- 4.2 Entering your bank account info & attaching your signature 2
  - 4) Print out the information, sign it (or seal it with your stamp), and then scan it as a PDF file



5) Open the "Upload Bank Account Info" tab



6) Upload the file you made with your signature / seal





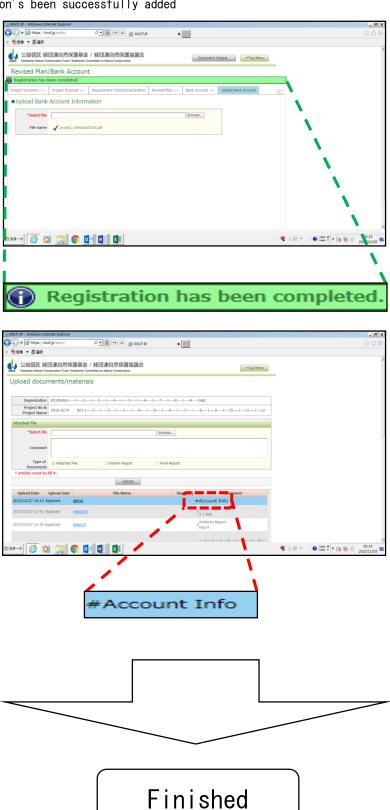
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# Step Four: Submitting Your Revised Plan & Bank Info

#### 4.2 Entering your bank account info & attaching your signature 3

7) If #Account Info appears under the list of attached files then your bank account information's been successfully added





## Step Five: Submitting your Interim Report

#### 5.1 Submitting your Activity Plan and Budget Outline

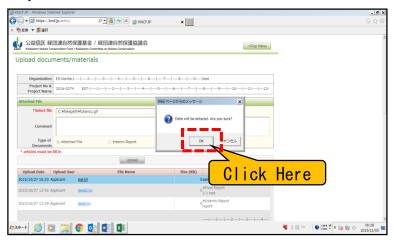
Please use the provided template that will be uploaded to the KNCF website at the  $\frac{\text{end}}{\text{of December } 2015}$ 

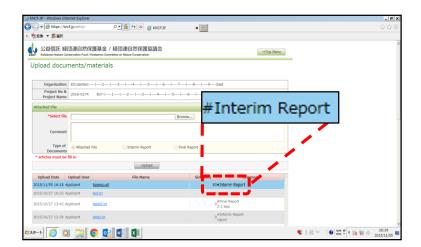
Write up a budget outline from April to September in the format provided on the KNCF website and then upload it to the site

#### 5.2 Submitting your Detailed Interim Report

Upload any reports that explain your activities and budget from April until September. Each file can be up to 25 MB in size.

If #Interim Report appears under the list of attached files then your Interim Report's been successfully added







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## Step Five: Submitting your Interim Report

#### 5.3 Submitting extra files

You may upload any pictures, documents, or booklets if they'll help illustrate what your project will be doing. Any materials that cannot be digitized can be sent to us via post. In addition, you will be sent a reminder message if the deadline for your Interim Report is approaching but it hasn't been submitted yet.

Dear (name or "Designated Representative" if representing a dantai),

You have received a new message regarding the application mentioned below. Please check the message(s)/comment(s) in the website.

Site URL: https://kncf.jp/entry/

Project Number: n/a

Sender: Grantee\_E

Message(s)/Comment(s):

To all grantees:

This is a friendly reminder to let you know that the due date for the interim report will be in a week. Submission is mandatory, so please prepare accordingly should you not have already done so. If you have already submitted your report and received this message by mistake, please ignore this message Keidanren Nature Conservation Fund Trust. Sumitomo Mitsui Trust Bank, Limited

\*This email is sent from a send-only address. No reply email will be sent from this address. In case you have an inquiry, please select the "Contact/Message Exchange" function from the Top Menu.

Trustee: Keidanren Nature Conservation Fund,

c/o Public Trust group, Retail Fiduciary Business Department,

Sumitomo Mistui Trust Bank, Limited (E-mail; charitabletrust@smtb.jp)

This is a friendly reminder to let you know that the due date for the interim report will be in a week.

Dear (name of Japanese Test User) of (name of project),

You have received a new message regarding the application mentioned below.

Please check the message(s)/comment(s) in the website.

Site URL: https://kncf.jp/entry/

Project Number: n/a

Sender: Grantee

Message(s)/Comment(s):

To all grantees:

This is a friendly reminder to let you know that the due date for the interim report will be in two days.

Submission is mandatory, so please prepare accordingly should you not have already done so. If you have already submitted your report and received this message by mistake, please ignore this message. Keidanren Nature Conservation Fund Trust. Sumitomo Mitsui Trust Bank, Limited

\*This email is sent from a send-only address. No reply email will be sent from this address. In case you have an inquiry, please select the "Contact/Message Exchange" function from the Top Menu.

Trustee: Keidanren Nature Conservation Fund,

c/o Public Trust group, Retail Fiduciary Business Department,

Sumitomo Mistui Trust Bank, Limited (E-mail; charitabletrust@smtb.jp)

This is a friendly reminder to let you know that the due date for the interim report will be in two days.



# Step Six: Submitting your Final Report

### 6.1 Submitting your Activity Plan and Budget Outline

Please use the provided template that will be uploaded to the KNCF website at the  $\frac{\text{end}}{\text{of December } 2015}$ 

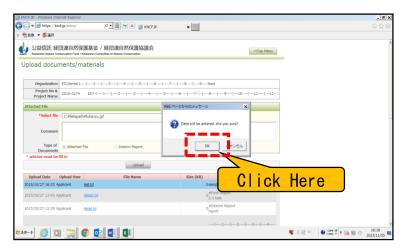


Write up a budget outline from April to March in the format provided on the KNCF website and then upload it to the site

#### 6.2 Submitting your Detailed Final Report

Upload any reports that explain your activities and budget from April until March. Each file can be up to 25 MB in size.

If #Final Report appears under the list of attached files then your Interim Report's been successfully added





## Step Six: Submitting your Final Report

#### 6.3 Submitting extra files

You may upload any pictures, documents, or booklets if they'll help illustrate what your project will be doing. Any materials that cannot be digitized can be sent to us via post. In addition, you will be sent a reminder message if the deadline for your Final Report is approaching but it hasn't been submitted yet.

Dear (name or "Designated Representative" if representing a dantai),

You have received a new message regarding the application mentioned below. Please check the message(s)/comment(s) in the website.

Site URL: https://kncf.jp/entry/

Project Number: n/a

Sender: Grantee

Message(s)/Comment(s):

To all grantees:

This is a friendly reminder to let you know that the due date for the final report will be in a week.

Submission is mandatory, so please prepare accordingly should you not have already done so. If you have already submitted your report and received this message by mistake, please kindly ignore this message. Keidanren Nature Conservation Fund Trust, Sumitomo Mitsui Trust Bank, Limited

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Trustee: Keidanren Nature Conservation Fund,

c/o Public Trust group, Retail Fiduciary Business Department,

Sumitomo Mistui Trust Bank, Limited (E-mail; charitabletrust@smtb.jp)

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Site URL: https://kncf.jp/entry/

Project Number: n/a

Sender: Grantee

Message(s)/Comment(s):

To all grantees:

This is a friendly reminder to let you know that the due date for the final report will be in two days.

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\*This email is sent from a send-only address. No reply email will be sent from this address. In case you have an inquiry, please select the "Contact/Message Exchange" function from the Top Menu.

Trustee: Keidanren Nature Conservation Fund,

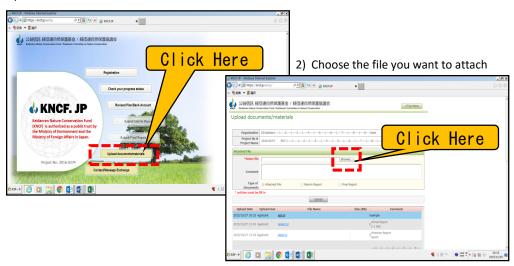
c/o Public Trust group, Retail Fiduciary Business Department,

Sumitomo Mistui Trust Bank, Limited (E-mail; charitabletrust@smtb.jp)

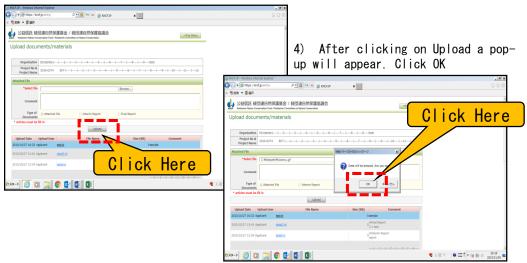
This is a friendly reminder to let you know that the due date for the final report will be in two days.

### 1) About attaching documents

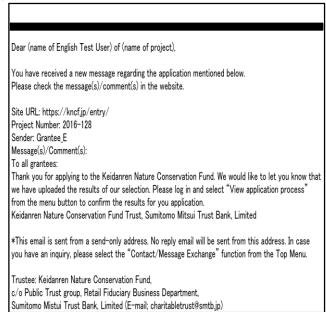
1) Click on "Attach Documents" on the main menu



3) Click Upload after selecting the file you want to attach. You can upload these extra documents as needed



- 5) An automated mail will be sent to your organization's contact person to let them know that the file's been uploaded
- ★Example of the automated mail you may receive



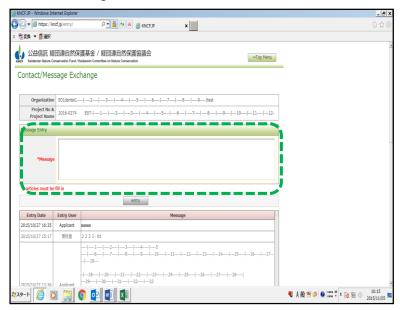
## 2) About the Messaging Function

You can use the messaging system after completing the user registration.

1) Click on "Message Exchange" on the main menu



2) If you need to contact the person in charge of your grant you can use the Message function to send them a message.



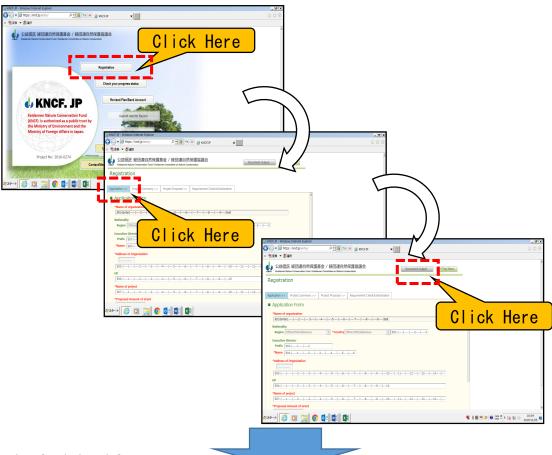
Once your message has been sent the person you're trying to reach will automatically receive an e-mail letting them know that a new message has been received

If you receive a reply - for example, if the results of your application have been uploaded - then it will also show up in the messaging system.

If the person in charge of your grant sends a message to your organization then the person set up as the representative of your group will receive an automated mail

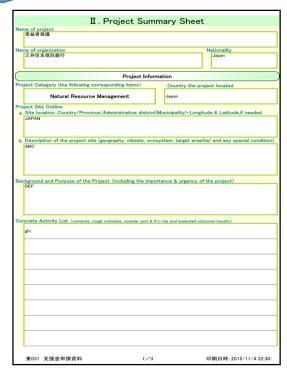
### 3) About submitting forms

1) When applying for your project use the corresponding User ID and password to access the application registration menu



★ Example of submitted forms





All forms can be submitted as MS Excel files



Charitable Trust - The Keidanren Nature Conservation Fund Trustee Retail Department Sumitomo Mitsui Trust Bank Charitable Trust Group

Ph#: 03-5232-8910 FAX: 03-5232-8919

E-MAIL: charitabletrust@smtb.jp

**About the Fund Management System:** 

The Keidanren Nature Conservation Fund Head Office

(Attn: Wakabayashi)

Ph# 03-6741-0981 E-MAIL; kncf@keidanren.or.jp